C A N A D A PROVINCE OF QUÉBEC DISTRICT OF LONGUEUIL C.S.: 505-11-014888-171

SURIN: 41-2314627

SUPERIOR COURT
"Commercial Division"

IN THE MATTER OF THE BANKRUPTCY OF:

9351-0972 Québec Inc. (J.C. Import), legal person established and constituted according to Law, having its office at 308 – 201 rue de Guyenne, in the City of Saint-Lambert, District of Longueuil, Province of Quebec (J4S 1G8).

"Debtor company"

NOTICE OF FIRST MEETING OF CREDITORS (Subsection 102(1))

TAKE NOTICE that:

Pursuant to a Bankruptcy Order granted on the 9th day of November 2017, the undersigned, Le Groupe Fuller Landau Inc., Trustee, was appointed as trustee of the estate of the bankrupt company by the Court, subject to the confirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.

- 2. The first meeting of creditors of the debtor company will be held on the 1st day of December 2017, at 10:30 a.m. at the office of Le Groupe Fuller Landau Inc. located at 1010 de la Gauchetière Street West, Suite 200, in the City of Montreal, Quebec H3B 2S1.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, prior to the meeting, a proof of claim and, where necessary, a proxy. Attached to this notice is a form of proof of claim and a form of general proxy.
- 4. Creditors must prove their claims against the estate of the bankrupt company in order to share in any distribution of the proceeds realized from the estate.

DATED IN MONTREAL in the province of Quebec, this 14th day of November 2017.

LE GROUPE FULLER LANDAU INC. TRUSTEE Patrick Sullivan, CIRP, LIT

> Place du Canada 1010, rue De La Gauchetière Ouest, 2e étage Montréal QC Canada H3B 2S1 T 514.875.2865 • F 514.866.0247 1.888.355.6697

Quebec

Division No.

01 - Longueuil

Court No.

505-11-014888-171

Estate No.

41-2314627

Form 78

X Original

Amended

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

For the Province of Quebec Expires February 5, 2018

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
Unsecured creditors as per list "A"	1,116,084.68	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc	0.00
Total unsecured creditors	1,116,084.68	Accounts receivable and other receivables, as per list "E" Good	
Secured creditors as per list "B"	0.00	Doubtful	
	0.00	Bad	
Preferred creditors as per list "C"		Estimated to produce	0.00
Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
estimated to be reclaimable for		5. Deposits in financial institutions	
Total liabilities	1,116,084.68	6. Cash	
Surplus	NIL	7. Livestock	
		8. Machinery, equipment and plant	
		9. Real property or immovable as per list "G"	
		10. Furniture	
		11. RRSPs, RRIFs, life insurance, etc	
		12. Securities (shares, bonds, debentures, etc.)	
		13. Interests under wills	
		14. Vehicles	
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
			.00
			.00
		Balance subscribed and unpaid	
·		Estimated to produce	0.00
		Total assets	
		Deficiency	1,116,036.18
	my affairs on the 10th the Act.	do swear (or solemnly declare) that this statement and the attach h day of November 2017 and fully disclose all property of every decoverned to the control of the control	

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List "A" Unsecured Creditors

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AGENCE DU REVENU DU CANADA	Centre d'arrivages régional de l'insolvabilité 2250, rue St-Olivier Trois-Rivières QC G9A 4E9	1.00	0.00	1.00
2	AGENCE DU REVENU QUEBEC - DIRECTION RÉGIONALE DU RECOUVREMENT DE MONTRÉAL	1600, BOUL. RENÉ-LÉVESQUE OUEST, 3E ÉT. SECTEUR R23CPF Montréal QC H3H 2V2	1.00	0.00	1.00
3	Allen Lund Company Attr: Shaun Leiker	475 W. Broadway #1 Oviedo FL 32765 USA	61,744.26	0.00	61,744.26
4	C.H. Robinson Worldwide	14800 Charlston Road Suite 950 Eden Prairie MN 55347 USA	37,881.44	0.00	37,881.44
5	Nash Produce	6160 South NC 58 Nashville NC 27856 USA	212,229.03	0.00	212,229.03
6	Roland Marketing, Inc.	7000 Highway 65 North-East Room 1-A Fridley MN 55432-3358 USA	804,227.95	0.00	804,227.95
		Total:	1,116,084.68	0.00	1,116,084.68

10-Nov-2017		
Date	Jacques Amyot	

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FORM 78 -- Continued

List "B" Secured Creditors

N	o.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
-			Total:	0.00			0.00	0.00	0.00

10-Nov-2017	
Date	Jacques Amyot

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FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

9351-0972 Quebec Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
	<u> </u>			Total:	0.00	0.00	0.00

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
	Total:			0.00		

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Date	Jacques Amyot

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FORM 78 - Continued

List "E"
Debts Due to the Bankrupt 9351-0972 Quebec Inc.

No.	Name of debtor	Address and occupation		Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted		Particulars of any securities held for debt
	Total:			0.00 0.00 0.00			0.00	

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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
	Total:					0.00	

10-Nov-2017	
Date	Jacques Amyot

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FORM 78 -- Continued

List "G" Real Property or Immovables Owned by Bankrupt

9351-0972 Quebec Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

10-Nov-2017

Date

Jacques Amyot

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List "H" Property

9351-0972 Quebec Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			48.50	48.50
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
	•		Total:	48.50

10-Nov-2017	
Date	Jacques Amyot